JINHUI HOLDINGS COMPANY LIMITED
金輝集團有限公司

(Incorporated in the Hong Kong with limited liability)

(Stock Code: 137)

19 November 2026

Dear Non-registered Shareholders[(i)],

Jinhui Holdings Company Limited (the "Company")
Notice of Publication of Circular on Major Transaction in relation to the Disposal of a Vessel (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the website of the Company at www.jinhuiship.com and the website of Hong Kong Exchanges and Clearing Limited (the "**HKEx**") at www.hkexnews.hk respectively (the "**Website Version**"). In support of environmental protection and increase efficiency in communication with the Company's shareholders, the Company recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications.

If you would like to receive the Current Corporate Communication and all future Corporate Communications[(ii)] in printed form, please complete, sign and return the enclosed Request Form (i) by post using the pre-paid mailing label provided; (ii) by hand to the Company c/o share registrar in Hong Kong, Tricor Investor Services Limited (the "**Share Registrar**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or (iii) by email to 137-ecom@hk.tricorglobal.com. You may use the mailing label at the bottom of the Request Form and you need not affix any stamp if posted within Hong Kong. Otherwise, please affix an appropriate stamp.

Should you have any queries in relation to this above arrangement, please call the enquiry hotline of the Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully
By Order of the Board
Jinhui Holdings Company Limited
Ho Suk Lin
Company Secretary

(i) This letter is addressed to the Company's non-registered shareholders. Non-registered shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed Request Form.

(ii) Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities as defined in Rule 1.01 of the Rules Governing the Listing Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (i) directors' reports, its annual accounts together with a copy of the auditors' reports and, where applicable, its summary financial reports; (ii) interim reports and, where applicable, its summary interim reports; (iii) notices of meetings; (iv) listing documents; (v) circulars; and (vi) proxy forms.

各位非登記股東[(i)]：

金輝集團有限公司(「本公司」)
刊發通知：有關出售一艘船舶之主要交易(「本次公司通訊」)

本公司之本次公司通訊之英文及中文版本已分別載於本公司網站www.jinhuiship.com及於香港交易及結算所有限公司(「**香港交易所**」)網站www.hkexnews.hk(「**網上版本**」)。為支持環保及提升與本公司股東溝通之效率，本公司建議　閣下以網上版本閱覽本次公司通訊及所有日後公司通訊。

若　閣下欲索取本次公司通訊及所有日後公司通訊[(ii)]之印刷本，請填妥及簽署本函隨附之申請表格，並請將申請表格以(i)郵遞(使用隨附已預付之郵寄標籤)；(ii)親身交回本公司於香港之股份過戶登記處，即卓佳證券登記有限公司(「**股份過戶登記處**」)(地址為香港夏慤道16號遠東金融中心17樓)或(iii)電郵至137-ecom@hk.tricorglobal.com。倘若　閣下於香港投寄申請表格，可使用申請表格下方之郵寄標籤，而毋須貼上郵票；否則，請貼上適當之郵票。

閣下如對上述安排有任何查詢，請於辦公時間內(星期一至星期五上午九時正至下午六時正，香港公眾假期除外)致電股份過戶登記處查詢熱線(852) 2980 1333。

承董事會命
金輝集團有限公司
公司秘書
何淑蓮
謹啟

2026年11月19日

(i) 此函件乃向本公司之非登記股東發出。非登記股東指股份存放於中央結算及交收系統之人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊。如　閣下已經出售或轉讓所持有之本公司股份，則毋須理會本函件及附上之申請表格。

(ii) 公司通訊指本公司發出或將予發出，按香港聯合交易所有限公司證券上市規則第1.01條所定義向其任何證券持有人提供參照或供其採取行動之任何文件，包括但不限於：(i)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)委任代表表格。

Request Form 申請表格

To: **Jinhui Holdings Company Limited (the "Company")**
(Stock Code: 137)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： **金輝集團有限公司(「本公司」)**
(股份代號：137)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

You do NOT need to complete this Request Form if you have received the document(s) in the manner you want.
倘 閣下收到文件之送遞方式符合 閣下之意願，則毋須填寫本申請表格。

To request the printed version 索取印刷本
(Please "✓" appropriate box(es) 請於適當之空格加上「✓」號)

☐ I/We would like to receive printed copies of the Current Corporate Communication and all future Corporate Communications(i) (in both English and Chinese versions).
本人／吾等希望收取本次公司通訊及所有日後公司通訊(i)之英文及中文版本之印刷本。

Name(s) of Non-registered Shareholder(s)(ii)
非登記股東(ii)姓名 _____
(Please use **BLOCK LETTERS** 請用**正楷**填寫)

Signature
簽名 _____

Address(ii)
地址(ii) _____
(Please use **BLOCK LETTERS** 請用**正楷**填寫)

Contact telephone number
聯絡電話號碼 _____

Date
日期 _____

(i) Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (i) directors' reports, its annual accounts together with a copy of the auditors' reports and, where applicable, its summary financial reports; (ii) interim reports and, where applicable, its summary interim reports; (iii) notices of meetings; (iv) listing documents; (v) circulars; and (vi) proxy forms.
公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於(i)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)委任代表表格。

(ii) You are required to fill in the details if you download this Request Form from the websites of the Company or Hong Kong Exchanges and Clearing Limited.
倘若 閣下從本公司或香港交易及結算所有限公司之網站下載本申請表格，請必須填上有關資料。

Notes: 附註：

1. Please complete all your details clearly. For the avoidance of doubt, we do not accept any additional instructions on this Request Form.
請 閣下清楚填妥所有資料。為免存疑，本公司將不會處理任何於本申請表格上之額外指示。

2. Any Request Form with no box marked (✓), no signature or any other errors during completion will be void.
如於本申請表格未有作出選擇、或未有簽署、或於其他方面填寫不正確，則本申請表格將會作廢。

PERSONAL INFORMATION COLLECTION STATEMENT
"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("**PDPO**"). Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide the Personal Data may result in the Company being unable to process your instructions and/or requests given on this form. Your Personal Data will not be disclosed or transferred to any party outside the Company or its share registrar in Hong Kong unless it is required by law, and will be retained for such period as may be necessary for our record and verification purposes. You have the right to request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing to the Company's share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

收集個人資料聲明
本聲明中之「個人資料」相等於《個人資料(私隱)條例》(香港法例第486章)(「**《私隱條例》**」)所定義之「個人資料」。 閣下之個人資料是自願提供。惟若 閣下未能提供個人資料，可能導致本公司無法處理 閣下於本表格上之指示及／或要求。除按法例規定外， 閣下個人資料將不會被披露予或傳送至本公司或其香港股份過戶登記處以外之人士，並將在所需期間保留作記錄及核實用途。 閣下有權按照《私隱條例》要求查閱及／或更正個人資料。有關要求均須以書面通知本公司之香港股份過戶登記處(地址為香港夏慤道16號遠東金融中心17樓)。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage stamp is required if posted in Hong Kong

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No.簡便回郵號碼：10 GPO
Hong Kong 香港