



JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(於香港註冊成立之有限公司)

(股份代號：137)

各位註冊股東：

金輝集團有限公司(「本公司」)

通函連同股東大會通告及委任代表表格(「本次公司通訊」)之刊發通知

本公司之本次公司通訊之英文及中文版本已分別載於本公司網站www.jinhuiship.com及於香港交易及結算所有有限公司(「香港交易所」)網站www.hkexnews.hk(「網上版本」)。如閣下已選擇收取公司通訊之印刷本，隨本函附上本次公司通訊之印刷本。為支持環保及提升與本公司股東溝通之效率，本公司建議閣下以網上版本閱覽本次公司通訊及所有日後公司通訊。

公司通訊指本公司發出或將予發出，按香港聯合交易所有限公司證券上市規則第1.01條所定義向其任何證券持有人提供參照或供其採取行動之任何文件，包括但不限於：(i)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)委任代表表格。

若閣下欲(i)索取本次公司通訊之印刷本，及／或(ii)更改有關所有日後公司通訊之收取方式之選擇，請閣下填妥及簽署隨本函附上之變更申請表格，並請將變更申請表格以(i)郵遞(使用隨附已預付之郵寄標籤)；(ii)親身交回本公司於香港之股份過戶登記處，即卓佳證券登記有限公司(「股份過戶登記處」)(地址為香港夏慤道16號遠東金融中心17樓)或(iii)電郵至137-ecom@hk.tricorglobal.com。倘若閣下於香港投寄變更申請表格，可使用變更申請表格下方之郵寄標籤，而毋須貼上郵票；否則，請貼上適當之郵票。

閣下有權隨時透過郵遞至上述地址或發送電郵至137-ecom@hk.tricorglobal.com至股份過戶登記處轉交本公司，以發出合理之事先書面通知，以變更閣下已選擇之公司通訊收取方式。

即使閣下已選擇(或被視為已同意)網上版本但礙於任何原因於收取或瀏覽公司通訊之網上版本時遇到困難，或有意收取英文及中文版本之印刷本，本公司或股份過戶登記處將於收到閣下按上述地址郵遞至股份過戶登記處或發送電郵至137-ecom@hk.tricorglobal.com之書面要求後，盡快向閣下免費寄發英文及中文版本之公司通訊。

請注意：本公司及股份過戶登記處將應要求提供所有日後公司通訊之英文及中文印刷本，以及所有日後公司通訊之英文及中文版亦將登載於本公司網站www.jinhuiship.com及香港交易所網站www.hkexnews.hk。

閣下如對上述安排有任何查詢，請於辦公時間內(星期一至星期五上午九時正至下午六時正，香港公眾假期除外)致電股份過戶登記處查詢熱線(852) 2980 1333。

承董事會命
金輝集團有限公司
公司秘書
何淑蓮
謹啟

日期如郵戳所示

Change Request Form 變更申請表格

To: **Jinhui Holdings Company Limited (the “Company”)**
(Stock Code: 137)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: 金輝集團有限公司 (「本公司」)
(股份代號: 137)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

You do NOT need to complete this Change Request Form if you have received the document(s) in the manner you want.
倘閣下收到文件之送遞方式符合閣下之意願，則毋須填寫本變更申請表格。

Part A - To request the printed version 索取印刷本

甲部 (Please “✓” appropriate box(es) 請於適當之空格加上「✓」號)

I/We would like to receive printed copies of the Current Corporate Communication (in both English and Chinese versions)
本人/吾等希望收取本次公司通訊之英文及中文版本之印刷本

Part B - To change the choice of means of receiving Corporate Communications⁽ⁱ⁾

乙部 變更選取公司通訊⁽ⁱ⁾之收取方式

I/We would like to receive all future Corporate Communications in the manner as indicated below:

本人/吾等希望以下列方式收取所有日後公司通訊:

(Please mark **ONLY ONE** (✓) of the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「✓」號)

To receive all future Corporate Communications in printed form (in both English and Chinese versions) (the “**Printed Version**”); or
收取所有日後公司通訊之英文及中文版本之印刷本 (「**印刷本**」); 或

To read all future Corporate Communications published on the website of the Company using electronic means (the “**Website Version**”) instead of receiving Printed Version, and to receive email notification of publication of the Corporate Communications on the website of the Company to my/our email address at _____, or in the event that no email address is provided, to receive printed notification at the address as appearing in the Company’s register of members.

以電子形式閱覽登載在本公司網站之所有日後公司通訊 (「**網上版本**」)，以代替收取印刷本，並按本人/吾等電郵地址
_____收取有關公司通訊已
於本公司網站登載之電郵通知，或倘無提供電郵地址，則收取寄至存置於本公司股東名冊上所示地址之通知函印刷本。

Name (s) of Shareholder(s)⁽ⁱⁱ⁾

股東姓名⁽ⁱⁱ⁾

Signature

簽名

(Please use **BLOCK LETTERS** 請用正楷填寫)

Address⁽ⁱⁱ⁾

地址⁽ⁱⁱ⁾

(Please use **BLOCK LETTERS** 請用正楷填寫)

Contact telephone number

聯絡電話號碼

Date

日期

(i) Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (i) directors’ reports, its annual accounts together with a copy of the auditors’ reports and, where applicable, its summary financial reports; (ii) interim reports and, where applicable, its summary interim reports; (iii) notices of meetings; (iv) listing documents; (v) circulars; and (vi) proxy forms.

公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於(i)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)委任代表表格。

(ii) You are required to fill in the details if you download this Change Request Form from the websites of the Company or Hong Kong Exchanges and Clearing Limited.

倘若閣下從本公司或香港交易及結算所有限公司之網站下載本變更申請表格，請必須填上有關資料。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick it on an envelope to return this Change Request Form to us.

No postage stamp is required if posted in Hong Kong

閣下寄回此變更申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港

Notes:

附註：

1. Please complete all your details clearly. For the avoidance of doubt, we do not accept any additional instructions on this Change Request Form.
請 閣下清楚填妥所有資料。為免存疑，本公司將不會處理任何於本變更申請表格上之額外指示。
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位之股東簽署，方為有效。
3. The above instruction will apply to all future Corporate Communications to be sent to you until you inform Tricor Investor Services Limited (“Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by reasonable notice in writing or sending an email to 137-ecom@hk.tricorglobal.com.
上述指示適用於將來寄發予 閣下之所有公司通訊，直至 閣下以合理書面通知卓佳證券登記有限公司（「股份過戶登記處」）（地址為香港夏愨道16號遠東金融中心17樓）或發送電郵至137-ecom@hk.tricorglobal.com為止。
4. You have the right at any time by reasonable notice in writing to the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or sending email to 137-ecom@hk.tricorglobal.com to change the choice of means of receipt of the Corporate Communications.
閣下有權隨時以合理書面通知股份過戶登記處（地址為香港夏愨道16號遠東金融中心17樓）或發送電郵至137-ecom@hk.tricorglobal.com，以變更公司通訊之收取方式之選擇。
5. Any Change Request Form with no box marked (✓), no signature or any other errors during completion will be void.
如於本變更申請表格未有作出選擇、或未有簽署、或於其他方面填寫不正確，則本變更申請表格將會作廢。

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide the Personal Data may result in the Company being unable to process your instructions and/or requests given on this form. Your Personal Data will not be disclosed or transferred to any party outside the Company or its Share Registrar in Hong Kong unless it is required by law, and will be retained for such period as may be necessary for our record and verification purposes. You have the right to request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing to the Company’s Share Registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

收集個人資料聲明

本聲明中之「個人資料」相等於《個人資料（私隱）條例》（香港法例第486章）（「《私隱條例》」）所定義之「個人資料」。閣下之個人資料是自願提供。惟若 閣下未能提供個人資料，可能導致本公司無法處理 閣下於本表格上之指示及／或要求。除按法例規定外，閣下個人資料將不會被披露予或傳送至本公司或其香港股份過戶登記處以外之人士，並將在所需期間保留作記錄及核實用途。閣下有權按照《私隱條例》要求查閱及／或更正個人資料。有關要求均須以書面通知本公司之香港股份過戶登記處（地址為香港夏愨道16號遠東金融中心17樓）。