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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

SUPPLEMENTAL ANNOUNCEMENT ACQUISITION OF EQUITY LINKED FIXED COUPON NOTES

Reference is made to the announcement of Jinhui Holdings Company Limited (the “Company”) dated 6 January 2026 (the “Announcement”) in relation to the acquisition of equity linked fixed coupon notes.

Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement. The Company would like to provide shareholders and potential investors of the Company with additional information in relation to the acquisition of equity linked FCNs as follows:

(a) The Company would like to provide further information on the terms of the FCNs:

	FCN-1		FCN-2	
Autocallable price	857 HK 3750 HK 9868 HK	HK\$8.4900 HK\$515.6667 HK\$80.4075	700 HK 1299 HK 2259 HK	HK\$622.9540 HK\$83.8037 HK\$144.2506

(b) Information about FCNs:

An equity linked FCN is a type of structured investment product which provides investors with a predefined fixed coupon until maturity, while being linked to the performance of one or more underlying shares. The FCN will ordinarily be held to maturity unless an early redemption event occurs, in which case the note may be redeemed prior to maturity.

If the equity linked FCNs are held to maturity and the price of the worst underlying share is at or above the strike price, the issuer will redeem the FCNs at 100% of the principal amount. If the equity linked FCNs are held to maturity and the price of the worst underlying share is below the strike price, the issuer will need to redeem by physical delivery of the worst underlying shares at the strike price.

If the closing price of worst underlying share as of an observation date is at or above the autocallable price, an early redemption event occurs and the issuer will early redeem the FCNs at 100% of the principal amount together with the applicable interests.

- (c) The following historical financial information of the underlying shares under the FCNs is extracted from the public documents of each company.

1. *AIA Group Limited (#1299)*

	31 December 2024	31 December 2023
	USD million	USD million
Net profit for the year	6,853	3,781
Net asset	40,813	41,594

2. *Contemporary Amperex Technology Co., Limited (#3750)*

	31 December 2024	31 December 2023
	RMB'000	RMB'000
Net profit for the year	54,006,794	46,761,034
Net asset	273,456,174	219,883,151

3. *PetroChina Company Limited (#857)*

	31 December 2024	31 December 2023
	RMB million	RMB million
Net profit for the year	183,755	180,563
Net asset	1,709,623	1,635,296

4. *Tencent Holdings Limited (#700)*

	31 December 2024	31 December 2023
	RMB million	RMB million
Net profit for the year	196,467	118,048
Net asset	1,053,896	873,681

5. *Xpeng Inc. (#9868)*

	31 December 2024	31 December 2023
	RMB'000	RMB'000
Net loss for the year	5,790,264	10,375,775
Net asset	31,274,788	36,328,527

- (d) The maximum risk exposure of the Company under the equity linked FCNs arises at the time when the Company is obliged to take delivery of the underlying shares at the strike prices. In such circumstances, the Company's exposure is limited to the principal amount invested in each equity linked FCN, which represents the total fund for the acquisition of the underlying shares. The Company's risk exposure is also subject to the credit risk of the issuer. The investment in FCNs was undertaken to provide a more attractive yield compared to traditional fixed income time deposits, while maintaining a relatively short tenor and predictable coupon stream. The transactions are consistent with the Company's treasury management strategy, which seeks to balance stable income generation with controlled risk exposure.

By Order of the Board

Jinhui Holdings Company Limited

Ng Siu Fai

Chairman

Hong Kong, 23 January 2026

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.