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JINHUI

JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

DELAY IN DESPATCH OF CIRCULAR
VERY SUBSTANTIAL ACQUISITION
ACQUISITION OF THREE VESSELS

Reference is made to the announcement dated 30 September 2025 of Jinhui Holdings Company Limited (the "Company") in relation to the very substantial acquisition of the Acquisition of Three Vessels (the "Announcement"). Capitalized terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

As disclosed in the Announcement, a circular (the "Circular") containing, among other things, (i) further information on the First Shipbuilding Contract, the Second Shipbuilding Contract and the Third Shipbuilding Contract and the transactions contemplated thereunder, (ii) the notice of the General Meeting, and (iii) other information as required to be disclosed under the Listing Rules, is expected to be despatched to the Shareholders on or before 23 October 2025 in accordance with the Listing Rules.

As additional time is required for the Company to prepare and/or finalise, among certain things, financial information, such as working capital sufficiency statement, indebtedness statement and other certain information of the Group to be included in the Circular, it is expected that the Company will dispatch the Circular on or before 12 November 2025.

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 23 October 2025

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.