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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

FURTHER DELAY IN DESPATCH OF CIRCULAR VERY SUBSTANTIAL ACQUISITION ACQUISITION OF TWO VESSELS

Reference is made to (i) the announcement dated 28 June 2024 of Jinhui Holdings Company Limited (the “Company”) in relation to the Acquisition of Two Vessels which constitutes a very substantial acquisition for the Company and (ii) the announcement dated 22 July 2024 of the Company in relation to the delay in despatch of circular (collectively, the “Announcements”). Capitalized terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

As disclosed in the Announcements, a circular (the “Circular”) containing, among other things, (i) further information on the First Shipbuilding Contract and the Second Shipbuilding Contract and the transactions contemplated thereunder, (ii) the notice of the General Meeting, and (iii) other information as required to be disclosed under the Listing Rules. The Circular is expected to be despatched to the Shareholders on or before 23 August 2024 in accordance with the Listing Rules.

As additional time is required for the Company to prepare and/or finalise certain information to be included in the Circular, the Company expected that the dispatch date of the Circular will be postponed to a date on or before 31 August 2024.

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 23 August 2024

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.