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## **JINHUI HOLDINGS COMPANY LIMITED**

**金輝集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

Stock Code : 137

### **DELAY IN DESPATCH OF CIRCULAR VERY SUBSTANTIAL ACQUISITION ACQUISITION OF TWO VESSELS**

Reference is made to the announcement dated 28 June 2024 of Jinhui Holdings Company Limited (the “Company”) in relation to the Acquisition of Two Vessels which constitutes a very substantial acquisition for the Company (the “Announcement”). Capitalized terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

As disclosed in the Announcement, a circular (the “Circular”) containing, among other things, (i) further information on the First Shipbuilding Contract and the Second Shipbuilding Contract and the transactions contemplated thereunder, (ii) the notice of the General Meeting, and (iii) other information as required to be disclosed under the Listing Rules. The Circular is expected to be despatched to the Shareholders on or before 22 July 2024 in accordance with the Listing Rules.

As additional time is required for the Company to prepare and/or finalise, among certain things, financial information, such as working capital sufficiency statement, indebtedness statement and other certain information of the Group to be included in the Circular, it is expected that the Company will dispatch the Circular on or before 23 August 2024.

By Order of the Board  
**Jinhui Holdings Company Limited**  
**Ng Siu Fai**  
*Chairman*

Hong Kong, 22 July 2024

*As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.*